



Town of Edgartown
P. O. Box 886
Edgartown, MA 02539
508-627-6140
proads@edgartown-ma.us

March 15, 2026

RESIDENTIAL EXEMPTION: IMPORTANT NOTICE AND REQUEST FOR PARTICIPATION

Dear Edgartown Taxpayer,

The Board of Assessors has begun pre-qualifying applicants for a potential residential exemption. It is important that all Edgartown resident homeowners participate in the process.

A residential exemption would reduce the property taxes on most owner-occupied principal residences (domiciles). The reduction would be funded by increased taxes on second homes, investment properties, vacant land and other non-qualified residential property.

If your property is your principal residence (domicile), please complete the application form on the reverse side of this letter and return it to our office **as soon as possible**. Be sure to include all required documentation with your submission. Unfortunately, incomplete applications cannot be approved.

Pre-qualification is an important step. Without sufficient participation, it would be difficult for the Select Board to implement the residential exemption at the annual Classification Hearing, which is typically held in late Fall.

Please note that the Select Board has not yet decided whether to adopt a residential exemption. Any decision would be made only after providing ample opportunity for public input, including during the Classification Hearing.

To complete the pre-qualification process, please provide:

- A copy of the first page of your most recent **Federal** and **State** tax returns showing your primary address
- A copy of your **Driver's License** (front and back)

Important: Please redact or cover the following information before submitting:

- Social Security numbers
- All income information
- Driver's license number

For more information or to **APPLY ONLINE**, please scan the QR Code below or visit the Town of Edgartown website at www.edgartown-ma.us. Applications may also be emailed to proads@edgartown-ma.us, or dropped off in the drop box located in front of Town Hall.

Sincerely,

Margaret E. Serpa, Chair of Board
Arthur Smadbeck, Board Member
Alex Morrison, Board Member
Patti Roads, Principal Assessor

SCAN CODE
TO APPLY



FISCAL YEAR 2027
RESIDENTIAL EXEMPTION
COMMONWEALTH OF MASSACHUSETTS
EDGARTOWN

All information on this form must be completed in full and required documentation must be attached in order for the application to be considered complete. Under statute, the application for residential exemption must be filed no later than April 1, 2027. However, prompt filing is requested, and will greatly speed and simplify any credits if an exemption is ever declared.

STATEMENT OF FACTS
(please write legibly)

Property Address _____

1) Name(s) of record owner(s) _____

2) Name of Applicant(s) _____

3) Was parcel owned and occupied by you as your domicile as of January 1, 2026? YES ___ NO ___

4) Please attach a copy of the 1st page of your most recent Federal AND State Income Tax Returns. We ask that you black out or otherwise cover your social security numbers and income information. We simply need to see the address you used to file. ALSO attach a copy of both sides of your current driver's license showing owner's name with the Edgartown address. Please cover/white out/black out your DL number. If you do not have a valid driver's license, please submit other evidence that shows this property as your domicile.

- If you aren't required to file a tax return, submit a short, written explanation as to why and include any pertinent documentation such as a SSI return, a copy of both sides of a current driver's license showing owner's name with Edgartown address or other proof of residency.

5) List the location and type of any other residential real estate owned by you (Reply "NONE" if you own none):

6) Have you received or applied for, or will you receive or apply for any other residential exemption and/or homestead exemption in any other state, city or town in this fiscal year or the previous fiscal year? ___ NO ___ YES If yes, what city/state? _____

Signing this form under the penalties of perjury has the legal effect of swearing under oath to the truthfulness of the information contained herein. All items on this form must be completed as indicated. In addition to other sanctions provided by law, intentional misrepresentation of facts in this application may result in cancellation of this exemption and the subsequent issuance of an omitted bill for the exempted value involved for the current fiscal year.

9) Signature of Applicant: _____

10) Mailing Address (if different than property location): _____

Email Address: _____

Phone Number: _____

ASSESSOR'S USE ONLY

GRANTED: _____ DENIED: _____ NO ACTION: _____ DATE: _____ AMOUNT EXEMPTED: _____